

Mongolia



EDUCATION PROFILE NOV 2021

OVERVIEW

Mongolia, our 30th largest source market, accounted for **0.4%** of 14th largest ELICOS market and the 19th largest VET market.

FAST FACTS



Globally the **81st** largest education market (UNESCO, 2019)



2,844 students (2020)



Commencements fell by **27.9%** (2020)



\$43,601 average spend on education related personal travel (2020)

EDUCATION PROVIDERS



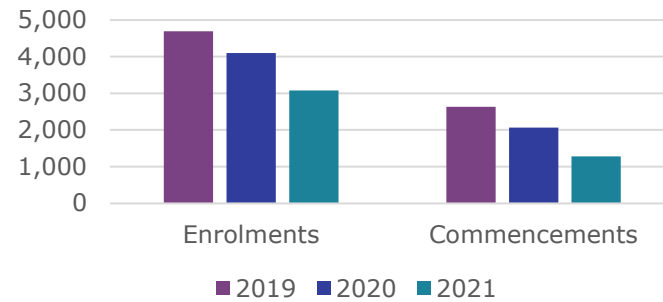
In 2020, the top 5 VET providers accounted for **47%** of their VET enrolment.

The top 5 ELICOS providers accounted for **38%** of their ELICOS enrolments.

TRENDS

In 2020, Mongolian enrolments fell by 18.5%, and commencements fell by 27.9%.

Student trends (YTD August)



In YTD August 2021, Mongolian enrolments fell by 25.0% and commencements fell by 38.0% compared to the same time last year.

COMMENCEMENTS BY SECTOR (YTD August)

Sector	2020	2021	volume change	% change
Higher Education	222	184	-38	-17.1%
VET	1,027	771	-256	-24.9%
Schools	<5	<5	N/A	N/A
ELICOS	805	312	-493	-61.2%
Non-award	12	13	1	8.3%
Total	2,069	1,282	-787	-38.0%

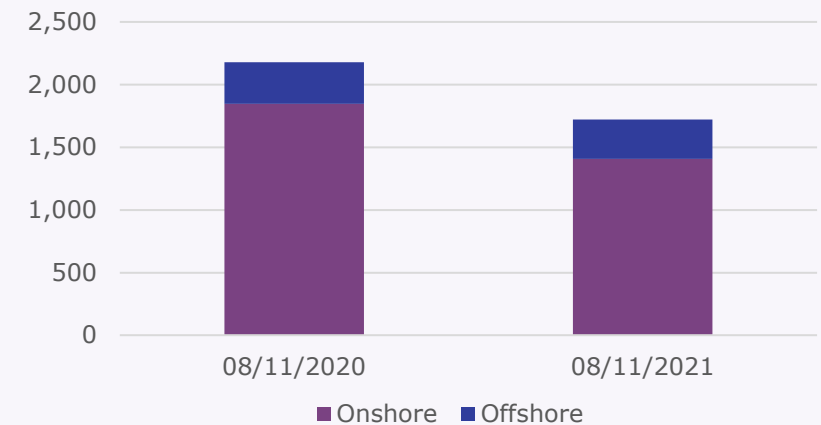
EXPORT INCOME (\$M)

In 2020, the education export earnings from Mongolia were **\$56 million**, with an average spend of **\$43,601** per student.

	2017	2018	2019	2020
Mongolia	\$86	\$116	\$148	\$124
Share of total	0.3%	0.3%	0.4%	0.4%
Total	\$30,283	\$35,234	\$40,336	\$31,688

STUDENT VISA HOLDERS

Mongolia accounts for 0.4% of the primary student visa holder as at 8 November 2021.



The proportion of Mongolian primary student visa holders offshore has increased in the last year from 15.2% to 18.2%. In this period the total number of Mongolian primary student visa holders decreased by 456.