



Australian Government

**Infrastructure
Australia**

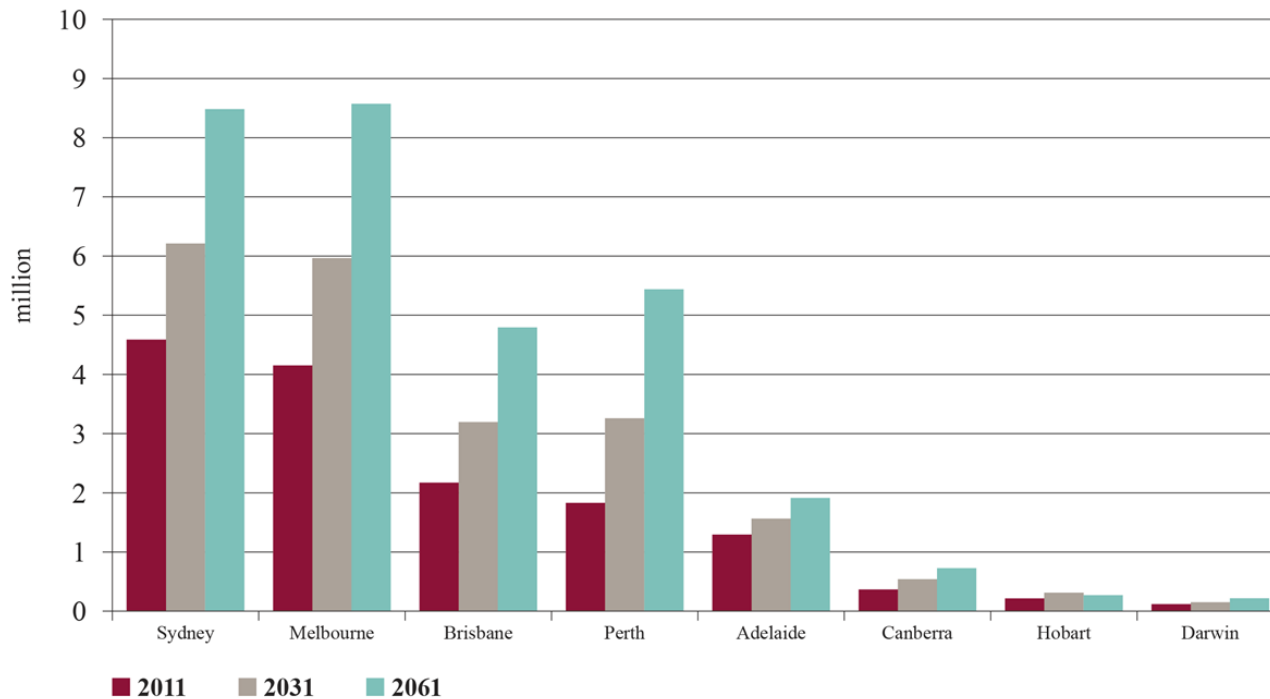
The 15-year Australian Infrastructure Plan

Austrade briefing

**Philip Davies
CEO Infrastructure Australia**

Growth in Australia's capital cities

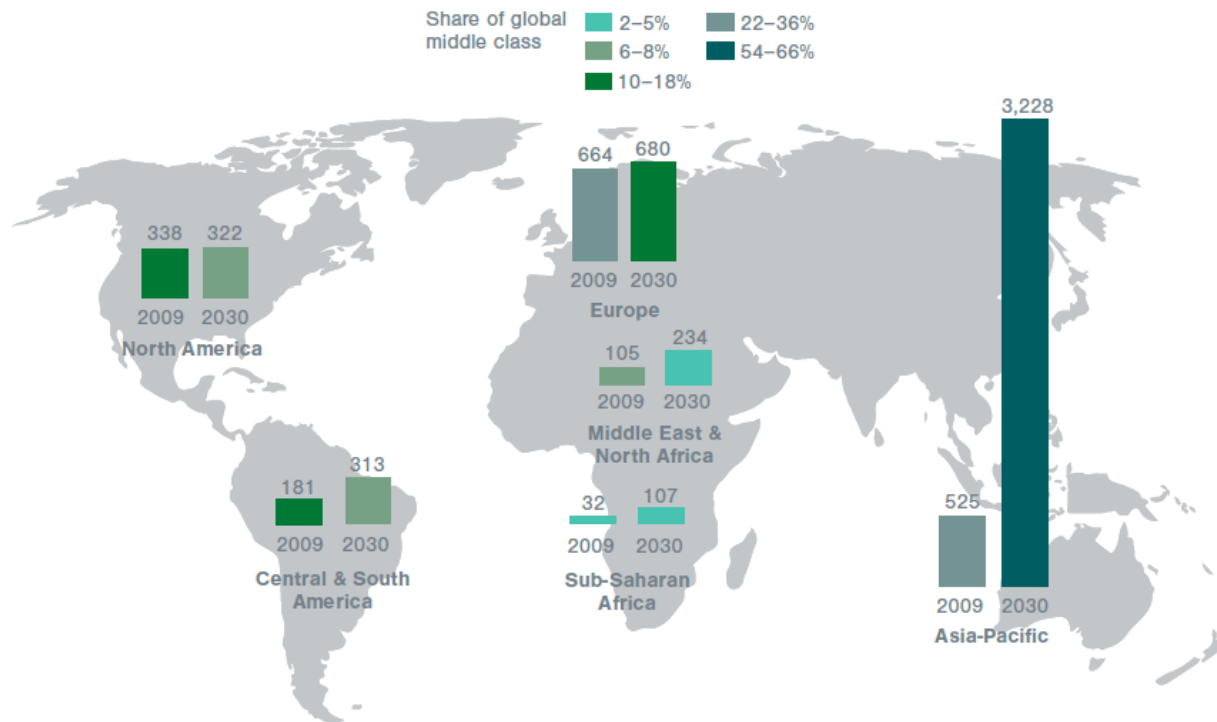
Projected population of Australian capital cities, 2011–2061



Source: Infrastructure Australia 2015 – Data from Australian Infrastructure Audit

Growth in Asian middle class

Size of the global middle class as measured in millions of people

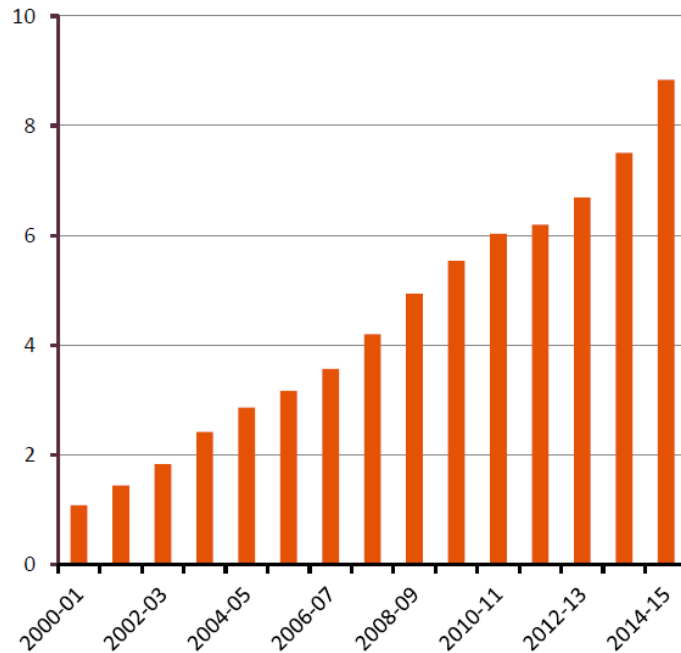


Source: *KPMG Future State 2030: The global megatrends shaping governments*

Opportunities for Australia

Australia: Services exports to China

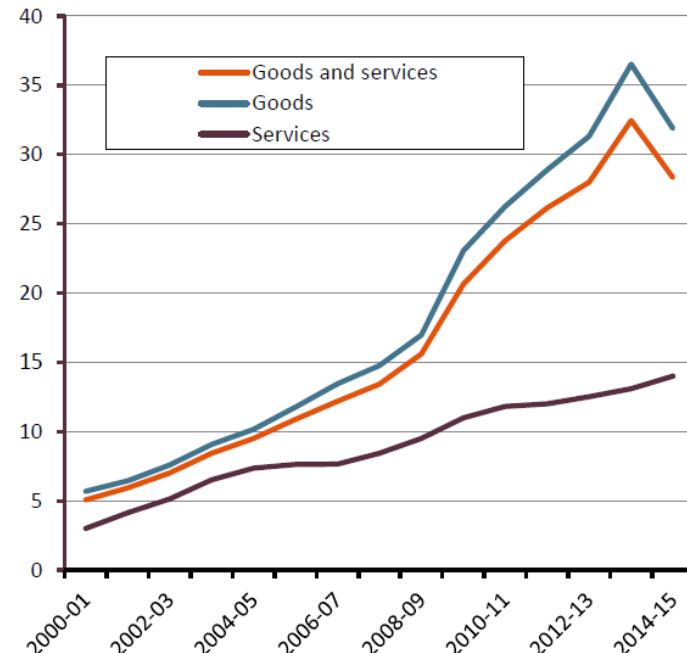
A\$ billions



Source: ABS, DFAT and Austrade

Australia: Goods and services exports to China

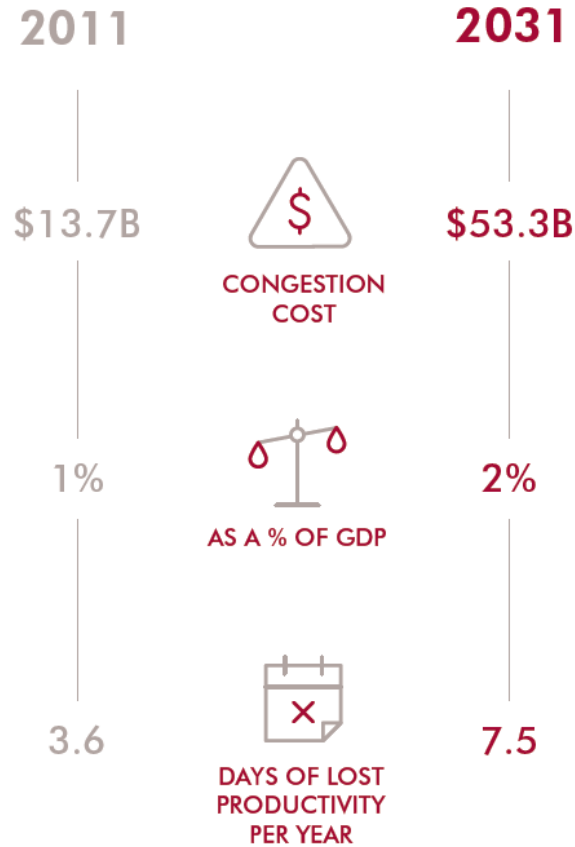
Per cent of total exports



Source: ABS, DFAT and Austrade

Source: ABS, DFAT and AusTrade data

Australia's growing cost of congestion



Source: Australian Infrastructure Audit, 2015

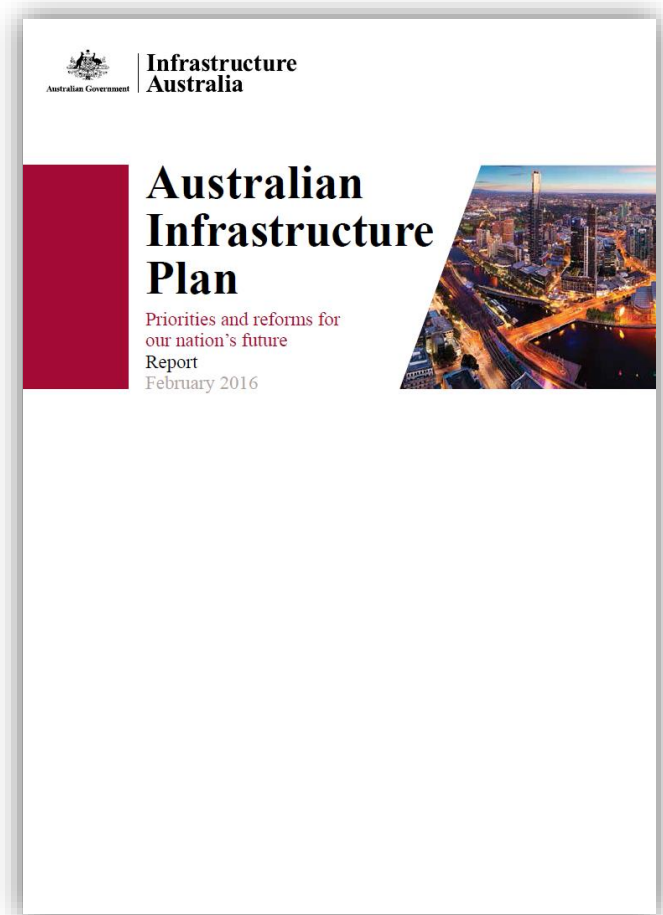
The 15 year Australian Infrastructure Plan

Productive cities, productive regions

Efficient markets

Sustainable & equitable infrastructure

Better decisions & better delivery



Reform infrastructure markets



Energy



Telecommunications



Water



Transport

Driving implementation of the Plan

National Governance Principles

- Make funding contingent on principles.
- Key principles could include full release of business cases and delivery of post completion project reviews.

Project Conditionality

- Link Commonwealth funding to wider project-related outcomes.
- Outcomes could include delivery of higher density housing and the application of value capture tools.

Infrastructure Reform Incentives

- The provision of specific incentives in return for wider reforms.
- The IRIs recognises that the cost of reform is borne by States and Territories but the outcomes of these reforms deliver national benefits.

Infrastructure Priority List

Developed through analysis
and consultation

Consensus list of projects

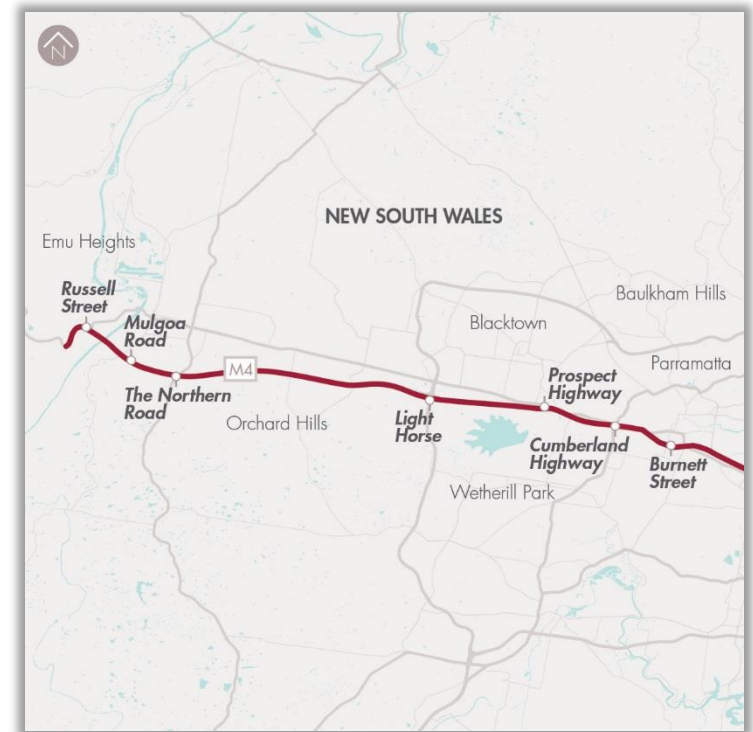
Supports better decision-
making



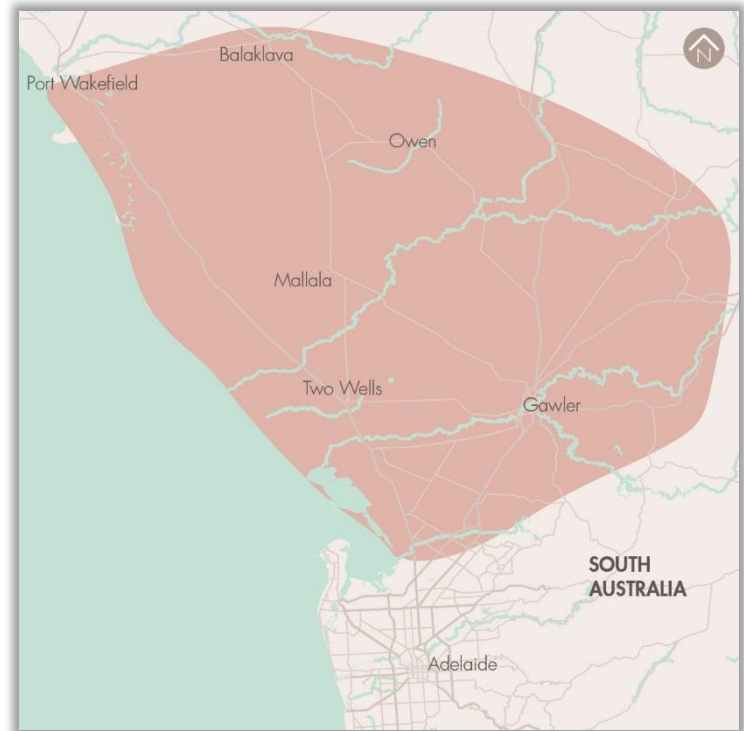
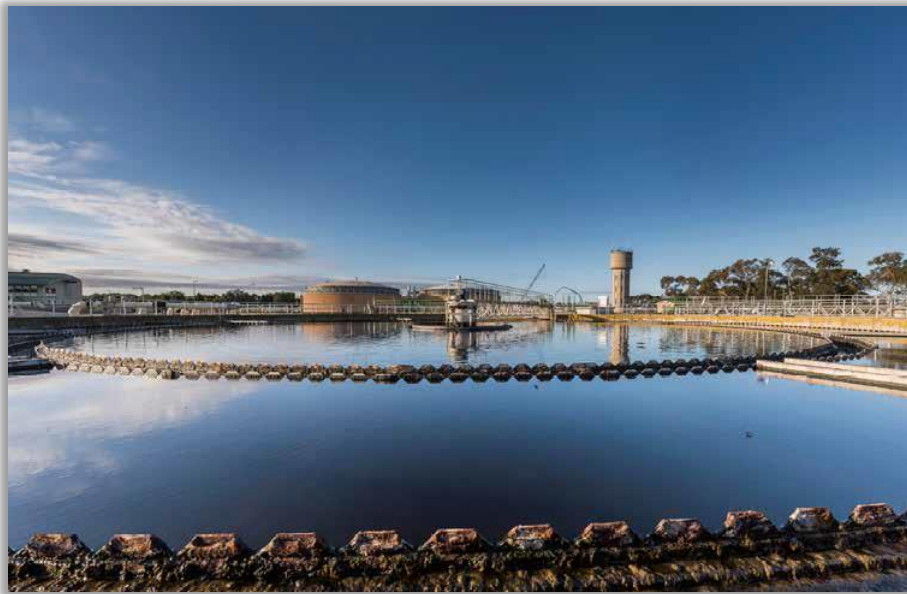
National connectivity – link goods to markets



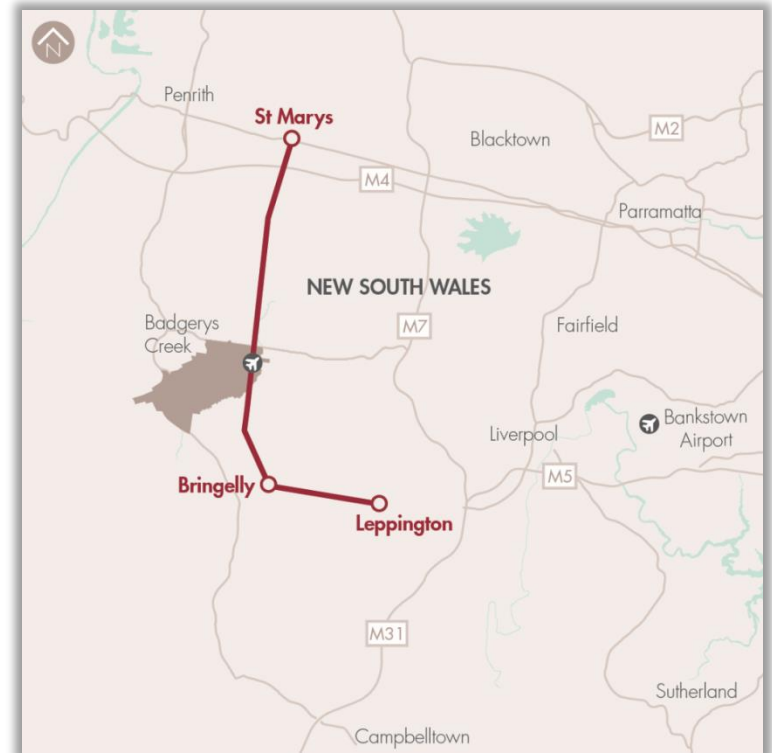
Technology – get more from what we have



Regional investment – opportunities for growth



Corridor preservation – plan for the future



Questions

